

Fill in this information to identify the case:

Debtor name North Texas Marina Investments, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS, WACO DIVISION

Case number (if known) 20-60321

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ <u>1,815,842.00</u>
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ <u>1,080,238.72</u>
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ <u>2,896,080.72</u>

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A Amount of claim, from line 3 of *Schedule D*..... \$ 1,922,785.15

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 105,985.25

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ 2,028,770.40

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on hand** **\$2,000.00**

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Wells Fargo Bank Savings 3700 \$125.00

3.2. Wells Fargo Bank Checking 4708 \$31,199.35

4. **Other cash equivalents** (Identify all)

4.1. PayPal \$0.00

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$33,324.35

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes Fill in the information below.

Part 3: Accounts receivable

Debtor North Texas Marina Investments, LLC
NameCase number (If known) 20-60321

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less: 4,910.48 - 0.00 = \$4,910.48
face amount doubtful or uncollectible accounts

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$4,910.48

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
- ☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
Bait shack inventory:				
Tackle				
Minnow buckets				
Fishing accessories	5/1/2020	\$1,600.00	Market	\$1,600.00
Live bait inventory:				
15 lbs of minnows (\$502.00)				
4 lbs of perch (\$160.00)	5/1/2020	\$662.00	Market	\$662.00
Other bait inventory:				
Shad				
Worms				
Shrimp				
Liver	5/1/2020	\$140.00	Market	\$140.00
Various new boat and watercraft parts (inventory list by part number available)	5/1/2019	\$694,346.89	Market	\$694,346.89

22. Other inventory or supplies

Debtor North Texas Marina Investments, LLC
NameCase number (If known) 20-6032123. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$696,748.8924. **Is any of the property listed in Part 5 perishable?**☐ No☒ Yes25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐ No☒ Yes. Book value 0.00 Valuation method None Current Value 0.0026. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture (4) office desks \$50 each - (200) (6) office chairs \$20 each - (120) (6) 4-Drawer Filing Cabinets \$20 each - (120)	<u>\$440.00</u>	<u>Liquidation</u>	<u>\$440.00</u>
Kitchen equipment (3,000) Walk-In Cooler/Freezer (1,500) (2) Reach-In Coolers (600)	<u>\$5,100.00</u>	<u>Liquidation</u>	<u>\$5,100.00</u>
<u>Approx. 53 Beds (3,000)</u>	<u>\$3,000.00</u>	<u>Liquidation</u>	<u>\$3,000.00</u>
<u>Approx. 29 Electric fireplaces (1450)</u>	<u>\$1,450.00</u>	<u>Liquidation</u>	<u>\$1,450.00</u>
<u>Approx 32 picnic tables</u>	<u>\$1,600.00</u>	<u>Liquidation</u>	<u>\$1,600.00</u>
<u>Tables and chairs per cabin units</u>	<u>\$1,200.00</u>	<u>Liquidation</u>	<u>\$1,200.00</u>
Sofas Futons LoveSeats	<u>\$500.00</u>	<u>Liquidation</u>	<u>\$500.00</u>

40. **Office fixtures**

Debtor North Texas Marina Investments, LLC Case number (If known) 20-60321
Name

	<u>Aprox. 29 Stoves</u>	<u>\$1,000.00</u>	<u>Liquidation</u>	<u>\$1,000.00</u>
	<u>Approx. 29 mini-refrigerators</u>	<u>\$725.00</u>	<u>Liquidation</u>	<u>\$725.00</u>
41.	Office equipment, including all computer equipment and communication systems equipment and software (3) HP All-in-One Desktop Computers \$100 each - (300) (1) Dell Ispirion Desktop Computer w/ monitor \$50 - (50) (1) HP OfficeJet Pro 8740 printer \$25 - (25) (1) Canon Color ImageClass MF733cdw printer \$25 - (25) (2) Brother printers \$20 each - (40)	<u>\$440.00</u>	<u>Liquidation</u>	<u>\$440.00</u>
	(2) Speed Queen Commercial Washing Machines \$200 each - (400) (2) Speed Queen Commercial Dryers \$200 each - (400)	<u>\$800.00</u>	<u>Liquidation</u>	<u>\$800.00</u>
	Telephones Office software	<u>\$100.00</u>	<u>Liquidation</u>	<u>\$100.00</u>
	<u>Various tools and equipment</u>	<u>\$2,000.00</u>	<u>Liquidation</u>	<u>\$2,000.00</u>
	Approx 28 32" TVs (1400) 1 50" TV (100)	<u>\$1,500.00</u>	<u>Liquidation</u>	<u>\$1,500.00</u>
	<u>Wifi routers and equipment</u>	<u>\$100.00</u>	<u>Liquidation</u>	<u>\$100.00</u>
	<u>29 Satellite channel boxes</u>	<u>\$50.00</u>	<u>Liquidation</u>	<u>\$50.00</u>
	<u>Approx. 150 life vests</u>	<u>\$750.00</u>	<u>Liquidation</u>	<u>\$750.00</u>
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1.	<u>Various art and display collectibles</u>	<u>\$200.00</u>	<u>Liquidation</u>	<u>\$200.00</u>

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

<u>\$20,955.00</u>

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor **North Texas Marina Investments, LLC**
NameCase number (If known) **20-60321****Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	John Deere Backhoe	\$35,000.00	Market	\$35,000.00
47.2.	Honey wagon septic vacumn truck (large)	\$18,000.00	Market	\$18,000.00
47.3.	Honey wagon septic vacumn truck (small)	\$5,500.00	Market	\$5,500.00
47.4.	Work Truck	\$4,000.00	Market	\$4,000.00
47.5.	Camper	\$12,000.00	Market	\$12,000.00
47.6.	Van	\$4,000.00	Market	\$4,000.00
47.7.	Case Tractor	\$15,000.00	Market	\$15,000.00
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1.	Beachcomber Pontoon	\$7,000.00	Market	\$7,000.00
48.2.	VIP Ski Boat	\$1,500.00	Market	\$1,500.00
48.3.	Bryant Ski Boat	\$30,000.00	Market	\$30,000.00
48.4.	Monterey Ski Boat	\$7,500.00	Market	\$7,500.00
48.5.	Larson Ski Boat	\$7,500.00	Market	\$7,500.00
48.6.	Ebbtide Ski Boat	\$7,500.00	Market	\$7,500.00
48.7.	Hrrricane Deck Boat (small)	\$12,000.00	Market	\$12,000.00
48.8.	Hurricane Deck Boat (large)	\$17,000.00	Market	\$17,000.00
48.9.	Sweetwater Pontoon (large)	\$14,000.00	Market	\$14,000.00

Debtor	North Texas Marina Investments, LLC	Case number <i>(If known)</i> 20-60321		
	Name			
48.10	Sweetwater Pontoon (small)	\$11,500.00	Market	\$11,500.00
48.11	Veranda Pontoon	\$28,000.00	Market	\$28,000.00
48.12	Skeeter Bass Boat	\$6,000.00	Market	\$6,000.00
48.13	Work barge	\$8,000.00	Market	\$8,000.00
48.14	Yellow Jet Ski	\$4,000.00	Market	\$4,000.00
48.15	Blue Jet Ski	\$7,000.00	Market	\$7,000.00
48.16	Black & Gold Jet Ski	\$7,500.00	Market	\$7,500.00
48.17	Black & Blue Jet Ski	\$7,500.00	Market	\$7,500.00
48.18	John Deer Mule	\$1,000.00	Market	\$1,000.00
48.19	Lawnmower (zero turn)	\$3,500.00	Market	\$3,500.00
48.20	Grave Lawnmower (large zero turn)	\$7,000.00	Market	\$7,000.00
48.21	EasyGo Golf Cart w/o Cargo Bin	\$2,500.00	Market	\$2,500.00
48.22	Easy Go Golf Cart with Cargo Bin	\$3,000.00	Market	\$3,000.00
48.23	Golf Cart Multi Passenger	\$6,000.00	Market	\$6,000.00
48.24	Polaris Ranger	\$9,000.00	Market	\$9,000.00
48.25	Forklift	\$4,000.00	Market	\$4,000.00
48.26	SkyTrak Lift Vehicle	\$5,000.00	Market	\$5,000.00

Debtor North Texas Marina Investments, LLC Case number (If known) 20-60321
Name

48.27 16' Utility Trailer \$300.00 Market \$300.00

48.28 Canoes
Kayaks
Paddle boards \$2,500.00 Liquidation \$2,500.00

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$320,800.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. <u>112 County Road</u> <u>1710, Clifton, TX</u> <u>76634-3921</u>	<u>Fee Simple</u>	<u>\$1,815,842.00</u>	<u>Market</u>	<u>\$1,815,842.00</u>

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$1,815,842.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☐ No
☒ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

Debtor North Texas Marina Investments, LLC
NameCase number (If known) 20-60321☐ No. Go to Part 11.☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites <u>https://www.unclegusmarina.com/</u>	<u>\$1,500.00</u>	<u>Liquidation</u>	<u>\$1,500.00</u>
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations <u>Customer / mailing list</u>	<u>\$1,000.00</u>	<u>Market</u>	<u>\$1,000.00</u>
64.	Other intangibles, or intellectual property			
65.	Goodwill <u>Goodwill</u>	<u>unknown</u>	<u>Market</u>	<u>unknown</u>

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$2,500.0067. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)☒ No☐ Yes68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes Fill in the information below.

		Current value of debtor's interest
71.	Notes receivable Description (include name of obligor)	
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73.	Interests in insurance policies or annuities <u>Argonaut Insurance Company - General Liability</u>	<u>\$0.00</u>

Debtor North Texas Marina Investments, LLC
Name

Case number (If known) 20-60321

Argonaut Insurance Company - Piers and Wharves

\$0.00

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

Billboard

\$1,000.00

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$1,000.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **North Texas Marina Investments, LLC**
Name

Case number (If known) **20-60321**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$33,324.35	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$4,910.48	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$696,748.89	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$20,955.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$320,800.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$1,815,842.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$2,500.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$1,000.00	
91. Total. Add lines 80 through 90 for each column	\$1,080,238.72	+ 91b. \$1,815,842.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$2,896,080.72

Fill in this information to identify the case:

Debtor name **North Texas Marina Investments, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS, WACO DIVISION**

Case number (if known) **20-60321**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Bosque County Tax Assessor - Collector <small>Creditor's Name</small> PO Box 346 Meridian, TX 76665-0346 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 09/12/2017 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Bosque County Tax Assessor - Collector 2. Liston Waddle and Norman Dozier 3. Liston Waddle 4. Norman Dozier 5. Scheef & Stone, L.L.P.	Describe debtor's property that is subject to a lien 112 County Road 1710, Clifton, TX 76634-3921 Describe the lien Real and business personal property Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$89,000.00	\$1,815,842.00
2.2	Liston Waddle <small>Creditor's Name</small> 3246 N Interstate 35 E Lancaster, TX 75134-1544 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Bosque County Tax Assessor - Collector 2. Liston Waddle and Norman Dozier 3. Liston Waddle 4. Norman Dozier 5. Scheef & Stone, L.L.P.	Describe debtor's property that is subject to a lien 112 County Road 1710, Clifton, TX 76634-3921 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim?	\$350,000.00	\$1,815,842.00

Debtor North Texas Marina Investments, LLC Case number (if known) 20-60321
Name

Date debt was incurred

12/05/2018

Last 4 digits of account number

XXXX

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

1. Bosque County Tax Assessor - Collector

2. Liston Waddle and Norman Dozier

3. Liston Waddle

4. Norman Dozier

5. Scheef & Stone, L.L.P.

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3

Liston Waddle and Norman Dozier

Creditor's Name

PO Box 2587

Abilene, TX 79604-2587

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

11/17/2017

Last 4 digits of account number

XXXX

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

1. Bosque County Tax Assessor - Collector

2. Liston Waddle and Norman Dozier

3. Liston Waddle

4. Norman Dozier

5. Scheef & Stone, L.L.P.

Describe debtor's property that is subject to a lien

112 County Road 1710, Clifton, TX 76634-3921

\$675,000.00

\$1,815,842.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4

Norman Dozier

Creditor's Name

PO Box 2587

Abilene, TX 79604-2587

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/05/2018

Last 4 digits of account number

Describe debtor's property that is subject to a lien

112 County Road 1710, Clifton, TX 76634-3921

\$348,891.30

\$1,815,842.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **North Texas Marina Investments, LLC**
NameCase number (if known) **20-60321****XXXX**

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.

1. Bosque County Tax Assessor - Collector
2. Liston Waddle and Norman Dozier
3. Liston Waddle
4. Norman Dozier
5. Scheef & Stone, L.L.P.

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.5 Scheef & Stone, L.L.P.

Creditor's Name

**Multiple Plaintiffs -
CaseCV19061
2600 Network Blvd Ste 400
Frisco, TX 75034-6010**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/25/2019

Last 4 digits of account number

9061

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.

1. Bosque County Tax Assessor - Collector
2. Liston Waddle and Norman Dozier
3. Liston Waddle
4. Norman Dozier
5. Scheef & Stone, L.L.P.

Describe debtor's property that is subject to a lien

\$459,893.85**\$1,815,842.00****All non-exempt property of Debtor**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,922,785.15**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**8 Portions, LLC
Amy Vie, Managing Member
PO Box 10884
Zephyr Cove, NV 89448-2884**

Line **2.5****9061**

Debtor Name	Case number (if known)	
North Texas Marina Investments, LLC	20-60321	
Arlene Susan Mandell 39875 Teal Dr Murrieta, CA 92562-4060	Line <u>2.5</u>	9061
Belinda Petty Nature's Essential Oil Wellness Solo K 6900 Westcliff Dr Ste 603 Las Vegas, NV 89145-0199	Line <u>2.5</u>	9061
Cynthia C Penar 429 Tall Grass Cir Ste 150 Lake Zurich, IL 60047-2836	Line <u>2.5</u>	9061
Jennywren Enterprises, LLC C/o Janice and Harvey Galloway PO Box 10884 Zephyr Cove, NV 89448-2884	Line <u>2.5</u>	9061
Judy Lawyer C/O Scheef & Stone, L.L.P. 2600 Network Blvd Ste 400 Frisco, TX 75034-6010	Line <u>2.5</u>	9061
Laura Schakosky International Corp 1403 Slocum St Apt 310 Dallas, TX 75207-3805	Line <u>2.5</u>	9061
Outlaw Trail RV Park, LLC 9650 6000 S St Jensen, UT 84035	Line <u>2.5</u>	9061
Tara LeDay PO Box 1269 Round Rock, TX 78680-1269	Line <u>2.1</u>	

Fill in this information to identify the case:

Debtor name North Texas Marina Investments, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS, WACO DIVISION

Case number (if known) 20-60321

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Cliett Refrigeration, Inc PO Box 864 Hillsboro, TX 76645-0864 Date(s) debt was incurred <u>01/25/2020</u> Last 4 digits of account number <u>XXXX</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$3,265.82
3.2	Nonpriority creditor's name and mailing address Compsource Mutual Insurance Company 1901 N Walnut Ave Oklahoma City, OK 73105-3209 Date(s) debt was incurred <u>2014</u> Last 4 digits of account number <u>2297</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$2,304.00
3.3	Nonpriority creditor's name and mailing address Donovan Marine 6316 Humphreys St New Orleans, LA 70123-3159 Date(s) debt was incurred <u>2019 - 2020</u> Last 4 digits of account number <u>8981</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$10,424.83
3.4	Nonpriority creditor's name and mailing address Gary Cox C/o Naman Howell Smith & Lee 400 Austin Ave Ste 800 Waco, TX 76701-2145 Date(s) debt was incurred <u>02/2020</u> Last 4 digits of account number <u>XXXX</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$9,600.00

Debtor	North Texas Marina Investments, LLC <small>Name</small>	Case number (if known)	20-60321
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3.5	Nonpriority creditor's name and mailing address Kellogg Marine Supply Land N Sea Distributing, Inc. PO Box 951905 Dallas, TX 75395-1905 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>5263</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,938.38
3.6	Nonpriority creditor's name and mailing address Lakelander & Tacklebox Publications PO Box 1727 Whitney, TX 76692-1727 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>1490</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,535.00
3.7	Nonpriority creditor's name and mailing address Myatt Fuels 202 N Avenue B Clifton, TX 76634-1711 Date(s) debt was incurred <u>02/2020</u> Last 4 digits of account number <u>XXXX</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,470.24
3.8	Nonpriority creditor's name and mailing address Reliant Energy 910 Louisiana St # 13104C Houston, TX 77002-4916 Date(s) debt was incurred <u>03/2020</u> Last 4 digits of account number <u>6299</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,415.94
3.9	Nonpriority creditor's name and mailing address Yamaha Parts 3065 Chastain Meadows Pkwy Ste 100 Marietta, GA 30066-3325 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>2854</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,031.04

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	John B Fisher III 510 N Valley Mills Dr Ste 301 Waco, TX	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	<u>XXXX</u>

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts	
5a. Total claims from Part 1	5a. \$	0.00
5b. Total claims from Part 2	5b. + \$	105,985.25

Debtor North Texas Marina Investments, LLC
Name

Case number (if known) 20-60321

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c.

\$ <u>105,985.25</u>

Fill in this information to identify the case:

Debtor name North Texas Marina Investments, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS, WACO DIVISION

Case number (if known) 20-60321

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	National Marina Recovery, LLC	112 County Road 1710 Clifton, TX 76634-3921	Scheef & Stone, L.L.P.	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Richard Lance Deal	112 County Road 1710 Clifton, TX 76634-3921	Liston Waddle and Norman Dozier	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Richard Lance Deal	112 County Road 1710 Clifton, TX 76634-3921	Scheef & Stone, L.L.P.	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name **North Texas Marina Investments, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS, WACO DIVISION**

Case number (if known) **20-60321**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space K14.**

State the term remaining **Expires 07/01/2020**

List the contract number of any government contract **K14**

**Bill Heiney
10473 Champion Forest Loop
Conroe, TX 77303-3729**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space B04.**

State the term remaining

List the contract number of any government contract **B04**

**Charles Montesana
3212 Clymer Dr
Plano, TX 75025-5327**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space H06.**

State the term remaining **Expires 10/25/2020**

List the contract number of any government contract **H06**

**Craig Lantz
19215 Ramsey Rd
Crosby, TX 77532-7609**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space K16.**

State the term remaining **Expires 08/03/2020**

List the contract number of any government contract **K16**

**Daniel & Cynthia McGuire
2731 Neblina Ct
Grand Prairie, TX 75054-0046**

Debtor 1 **North Texas Marina Investments, LLC**
First Name Middle Name Last NameCase number (if known) **20-60321****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space A17.**State the term remaining **Expires 07/29/2020**List the contract number of any government contract **A17****David Diehr
204 Cedar Elm Dr
Whitney, TX 76692-4984**2.6. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space B08.**State the term remaining **Expires 05/01/2020**List the contract number of any government contract **B08****David Luke
310 County Road 1710
Clifton, TX 76634-3924**2.7. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space H11.**State the term remaining **09/06/2020**List the contract number of any government contract **H11****Dennis Caughron
296 Juniper Cove Rd
Whitney, TX 76692-4893**2.8. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space J08.**State the term remaining **Expires 09/03/2020**List the contract number of any government contract **J08****Dennis Kruse
PO Box 5479
Laguna Park, TX 76644-5479**2.9. State what the contract or lease is for and the nature of the debtor's interest **Satellite TV service**

State the term remaining

List the contract number of any government contract

**DirecTv
AT&T/Directv Customer Service
PO Box 5007
Carol Stream, IL 60197-5007**2.10. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space A18.**State the term remaining **Expires 3/30/2021****Driscoll Jenkins
159 Counry Rd
Clifton, TX 76634**

Debtor 1 **North Texas Marina Investments, LLC**
First Name Middle Name Last NameCase number (if known) **20-60321****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract

A18

2.11. State what the contract or lease is for and the nature of the debtor's interest

Wet slip lease for space K11.

State the term remaining

Expires 08/23/2020

List the contract number of any government contract

K11**Gary Love
1930 Malone Clifview
Dallas, TX 75201**

2.12. State what the contract or lease is for and the nature of the debtor's interest

Wet slip lease for space K10.

State the term remaining

Expires 06/17/2020

List the contract number of any government contract

K10**George Reid
1125 Whispering Oaks # China
China Spring, TX 76633-3504**

2.13. State what the contract or lease is for and the nature of the debtor's interest

Small out Building

State the term remaining

List the contract number of any government contract

**Hometowne Capital
PO Box 100201
Nashville, TN 37224-0201**

2.14. State what the contract or lease is for and the nature of the debtor's interest

Wet slip lease for space H01.

State the term remaining

Expires 07/01/2020

List the contract number of any government contract

H01**James Harris
163 Pal Dr
Kerrville, TX 78028-9630**

2.15. State what the contract or lease is for and the nature of the debtor's interest

Wet slip lease for space A08.

State the term remaining

List the contract number of any government contract

A08**John Anderson
807 Evergreen Ct
Keller, TX 76248-3281**

Debtor 1 **North Texas Marina Investments, LLC**
First Name Middle Name Last Name

Case number (if known) **20-60321**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.16. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space H08.**

State the term remaining

List the contract number of any government contract

H08

**John Hobson
1005 Matthew St
Burleson, TX 76028-6431**

2.17. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space K06.**

State the term remaining

List the contract number of any government contract

Expires 06/20/2020

K06

**John Kellan
212 S David St
Burleson, TX 76028-3140**

2.18. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space A15.**

State the term remaining

List the contract number of any government contract

A15

**Joseph Gains
3422 Imperial Dr
Gatesville, TX 76528-2647**

2.19. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space K13.**

State the term remaining

List the contract number of any government contract

Expires 10/01/2020

K13

**Ken Scales
201 N Colorado St
Whitney, TX 76692-2517**

2.20. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space J12.**

State the term remaining

List the contract number of any government contract

Expires 05/20/2020

J12

**Kyle Nicotre
4117 Highway 6
Clifton, TX 76634-5151**

2.21. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space B09.**

State the term remaining

**Larry Gilmore
701 S Westmoreland Rd
Waxahachie, TX 75167-9283**

Debtor 1 **North Texas Marina Investments, LLC**
First Name Middle Name Last Name

Case number (if known) **20-60321**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract

B09

2.22. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space K12.**

State the term remaining

List the contract number of any government contract

K12

**Mark Rush
511 County Road 1812
Clifton, TX 76634-3218**

2.23. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space J07.**

State the term remaining

List the contract number of any government contract

Expires 09/01/2020

J07

**Michael Grimes
PO Box 13382
Austin, TX 78711-3382**

2.24. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space J06.**

State the term remaining

List the contract number of any government contract

Expires 07/04/2020

J06

**Nathan and Kristy Powers
22724 Kobs Rd
Tomball, TX 77377-3608**

2.25. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space.**

State the term remaining

List the contract number of any government contract

Expires 03/10/2021

**Neil Hawkes
711 Birch Brook Dr
Leander, TX 78641-2934**

2.26. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space F02.**

State the term remaining

List the contract number of any government contract

Expires 02/14/2021

F02

**Richard Hall
300 S Preston Hollow Rd
Fort Worth, TX 76101**

Debtor 1 **North Texas Marina Investments, LLC**
First Name Middle Name Last NameCase number (if known) **20-60321****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.27. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space D15.**State the term remaining **Expires 04/10/2021**

List the contract number of any government contract

D15**Robert Burnett
163 County Road 1723
Clifton, TX 76634-3933**2.28. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space K09.**State the term remaining **Expires 08/30/2020**

List the contract number of any government contract

K09**Robert Hoover
1128 Gabriel Ln
Fort Worth, TX 76116-1634**2.29. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space B10.**State the term remaining **Expires 05/29/2020**

List the contract number of any government contract

B10**Ronald Ward
393 Private Rd
Meridian, TX 76665**2.30. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space K05.**State the term remaining **Expires 08/22/2020**

List the contract number of any government contract

K05**Shawn Erwin
231 County Road 1733
Clifton, TX 76634-3947**2.31. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space J14.**State the term remaining **Expires 09/25/2020**

List the contract number of any government contract

J14**Shirley Gardner
1364 Green Hills Ct
Duncanville, TX 75137-2842**2.32. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space A13.**

State the term remaining

**Steve Murphy
12315 Cross Creek Dr
Dallas, TX 75243-4605**

Debtor 1 **North Texas Marina Investments, LLC**
First Name Middle Name Last Name

Case number (if known) **20-60321**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract **A13**

2.33. State what the contract or lease is for and the nature of the debtor's interest **Wet slip lease for space B07.**

State the term remaining

List the contract number of any government contract **B07**

**Wayne Woodard
228 County Road 1710
Clifton, TX 76634-3923**

Fill in this information to identify the case:

Debtor name North Texas Marina Investments, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS, WACO DIVISION

Case number (if known) 20-60321

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property*(Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property*(Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases*(Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 26, 2020

X /s/ Richard Lance Deal
Signature of individual signing on behalf of debtor

Richard Lance Deal
Printed name

President
Position or relationship to debtor

**United States Bankruptcy Court
Western District of Texas, Waco Division**

In re **North Texas Marina Investments, LLC**

Debtor(s)

Case No. **20-60321**

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
National Marina Recovery, LLC 112 County Road 1710 Clifton, TX 76634-3921	Preferred Stockholder	100	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **May 26, 2020**

Signature **/s/ Richard Lance Deal**
Richard Lance Deal

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Western District of Texas, Waco Division

In re **North Texas Marina Investments, LLC**

Debtor(s)

Case No. **20-60321**

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept _____ \$ _____

Prior to the filing of this statement I have received _____ \$ _____

Balance Due _____ \$ _____

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of _____ \$ **2,500.00**

The undersigned shall bill against the retainer at an hourly rate of _____ \$ **275.00**

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re North Texas Marina Investments, LLC
Debtor(s)

Case No. 20-60321

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 26, 2020

Date

/s/ Jason Gallini

Jason Gallini

Signature of Attorney

The Gallini Firm, PLLC

PO Box 1283

Round Rock, TX 78680-1283

(512) 238-8883 Fax: (512) 276-6742

jasongallini@gallinifirm.com

Name of law firm

Fill in this information to identify the case:

Debtor name North Texas Marina Investments, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS, WACO DIVISION

Case number (if known) 20-60321

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2020 to **Filing Date**

☒ Operating a business
☐ Other _____

\$259,008.81

For prior year:
From 1/01/2019 to 12/31/2019

☒ Operating a business
☐ Other _____

\$1,048,954.36

For year before that:
From 1/01/2018 to 12/31/2018

☒ Operating a business
☐ Other _____

\$1,115,720.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be

Debtor **North Texas Marina Investments, LLC**Case number (if known) **20-60321**

adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. 8 Portions LLC, et al v North Texas Marina Investments, LLC, Et al 19601	Breach of contract and other causes of action	220th Judicial District Court 110 N Main Meridian, TX 76665-4817	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Debtor **North Texas Marina Investments, LLC**Case number (if known) **20-60321****Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Dates of loss**Value of property lost****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.**Who was paid or who received the transfer?
Address****If not money, describe any property transferred****Dates****Total amount or value**11.1. **The Gallini Firm, PLLC
PO Box 1283
Round Rock, TX 78680****05/2020****\$2,500.00****Email or website address
www.glawfirms.com****Who made the payment, if not debtor?****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.**Name of trust or device****Describe any property transferred****Dates transfers were made****Total amount or value****13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.**Who received transfer?
Address****Description of property transferred or payments received or debts paid in exchange****Date transfer was made****Total amount or value****Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply**Address****Dates of occupancy
From-To****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 3

Debtor **North Texas Marina Investments, LLC**Case number (if known) **20-60321**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☐ None

Debtor **North Texas Marina Investments, LLC**Case number (if known) **20-60321**

Owner's name and address	Location of the property	Describe the property	Value
John N Anderson 807 Evergreen Ct Keller, TX 76248-3281	112 County Road 1710 Clifton, TX 76634-3921	1988 Stratos	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
James K Berg PO Box 197 Spring Branch, TX 78070-0197	112 County Road 1710 Clifton, TX 76634-3921	1985 Galaxie	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Robert Burnett 163 County Road 1723 Clifton, TX 76634-3933	112 County Road 1710 Clifton, TX 76634-3921	2015 Harris Flotbote	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Dennis Caughron 296 Juniper Cove Rd Whitney, TX 76692-4893	112 County Road 1710 Clifton, TX 76634-3921	2016 Tracker Marine	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
David Diehr 204 Cedar Elm Dr Whitney, TX 76692-4984	112 County Road 1710 Clifton, TX 76634-3921	2000 Mariah 20' Fiberglass	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Frances A Erwin 231 County Road 1733 Clifton, TX 76634-3947	112 County Road 1710 Clifton, TX 76634-3921	2018 Sun Tracker 20'	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Shirley M Garner 1364 Green Hills Ct Duncanville, TX 75137-2842	112 County Road 1710 Clifton, TX 76634-3921	2015 Xpress 23' 6" Aluminum	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Larry W Gilmore 701 S Westmoreland Rd Waxahachie, TX 75167-9283	112 County Road 1710 Clifton, TX 76634-3921	2017 Avalon 23' Aluminum	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
John M. Grimes 2009 Real Catorce Dr Austin, TX 78746-7382	112 County Road 1710 Clifton, TX 76634-3921	2008 Chaparral 22' 4" Fiberglass	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Richard A Hall 2721 Townsend Dr Ft Worth, TX 76110-2938	112 County Road 1710 Clifton, TX 76634-3921	2018 Regal LS4 24' 2"	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
James Harris 163 Pal Dr Kerrville, TX 78028-9630	112 County Road 1710 Clifton, TX 76634-3921	2005 Bass Tracker 17' 4" Aluminum	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
William Heiney 515 N Avenue K Clifton, TX 76634-1435	112 County Road 1710 Clifton, TX 76634-3921	2017 Nauticstar 21' Fiberglass	\$0.00

Debtor **North Texas Marina Investments, LLC**Case number (if known) **20-60321**

Owner's name and address	Location of the property	Describe the property	Value
John Hobson 1005 Matthew St Burleson, TX 76028-6431	112 County Road 1710 Clifton, TX 76634-3921	2009 Cypress Cay 20' Aluminum	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Robert Hoover 1128 Gabriel Ln Ft Worth, TX 76116-1634	112 County Road 1710 Clifton, TX 76634-3921	2001 Hurricane 20' 1" Fiberglass	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Driscoll D Jenkins 159 County Road 1734 Clifton, TX 76634-4063	112 County Road 1710 Clifton, TX 76634-3921	2002 Sun Tracker 21' Aluminum	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
John E Kellan 116 County Road 1604 Clifton, TX 76634-4512	112 County Road 1710 Clifton, TX 76634-3921	2001 Voyager 21' Aluminum	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Dennis Kruse PO Box 5479 Laguna Park, TX 76644	112 County Road 1710 Clifton, TX 76634-3921	1994 Sun Tracker 30' Aluminum	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Murry Lantz 19215 Ramsey Rd Crosby, TX 77532-7609	112 County Road 1710 Clifton, TX 76634-3921	2008 Triton 20' Aluminum	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Gary Love 1930 Malone Cliff Vw Dallas, TX 75208-1729	112 County Road 1710 Clifton, TX 76634-3921	2005 Bennignton 22' Aluminum	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Cynthia McGuire 2731 Neblina Ct Grand Prairie, TX 75054-0046	112 County Road 1710 Clifton, TX 76634-3921	2014 Bennington 22 SFX 21' Aluminum	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Charles A Montesana 83025 Angels Dr Apt 2413 Plano, TX 75023	112 County Road 1710 Clifton, TX 76634-3921	2016 Xpress 22' 8" Aluminum	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Ronald S Murphy 12315 Cross Creek Dr Dallas, TX 75243-4605	112 County Road 1710 Clifton, TX 76634-3921	2003 Chaparral 23' Fiberglass	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Kyle A. Nicotre 631 County Road 3220 Clifton, TX 76634-4713	112 County Road 1710 Clifton, TX 76634-3921	2016 Malibu 23'5" Fiberglass	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Nathan W Powers 22724 Kobs Rd Tomball, TX 77377-3608	112 County Road 1710 Clifton, TX 76634-3921	2002 Parti Kraft 24' Fiberglass	\$0.00

Debtor **North Texas Marina Investments, LLC**Case number (if known) **20-60321**

Owner's name and address	Location of the property	Describe the property	Value
David Prock 7911 Cleburne Hwy Granbury, TX 76049-2205	112 County Road 1710 Clifton, TX 76634-3921	1992 Parti Craft 24' Aluminium	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
George E Reid 1125 Whispering Oaks China Spring, TX 77373	112 County Road 1710 Clifton, TX 76634-3921	2007 Azure 25' Fiberglass	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Lorana A Rush 511 County Road 1812 Clifton, TX 76634	112 County Road 1710 Clifton, TX 76634-3921	2014 Bennington 21'6" Aluminum	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Ken Scales 201 N Colorado St Ste 2 Whitney, TX 76692-2517	112 County Road 1710 Clifton, TX 76634-3921	2004 Tracker Marine 19' 7" Aluminum	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Ronald D Ward 4205 Oak Springs Dr Arlington, TX 76016-4509	112 County Road 1710 Clifton, TX 76634-3921	1995 Robalo 23' 2" Fiberglass	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Lewis W Woodard 228 County Road 1710 Clifton, TX 76634-3923	112 County Road 1710 Clifton, TX 76634-3921	1987 Sea Ray 22' 6" Fiberglass	\$0.00

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.
- ☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

Debtor **North Texas Marina Investments, LLC**Case number (if known) **20-60321**

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service

From-To

26a.1. **Jennifer Maddox**
1415 S Center St
Arlington, TX 76010-2865

01/2019 - 03/2020

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address

Date of service

From-To

26b.1. **Jennifer Maddox**
1415 S Center St
Arlington, TX 76010-2865

01/2019 - 03/2020

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Richard Lance Deal**
112 County Road 1710 Cabin 10
Clifton,

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☐ No
☒ Yes. Give the details about the two most recent inventories.

Debtor **North Texas Marina Investments, LLC**Case number (if known) **20-60321**

27.1	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
	Barry Houck and Mike Sabia	05/01/2019 - Shop parts	Unknown
	Name and address of the person who has possession of inventory records		
	Richard Lance Deal 112 County Road 1710 Clifton, TX 76634-3921		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Richard Lance Deal	112 County Road 1710 Cabin 10 Clifton,	President (100% owner of holding company National Marina Recovery, LLC)	100
Name	Address	Position and nature of any interest	% of interest, if any
National Marina Recovery, LLC	112 County Road 1710 Clifton, TX 76634-3921	Manager	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 . <			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Debtor North Texas Marina Investments, LLC

Case number (if known) 20-60321

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 26, 2020

/s/ Richard Lance Deal
Signature of individual signing on behalf of the debtor

Richard Lance Deal
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- ☒ No
☐ Yes